

ET-PP Task 7.2

Results of ILO survey

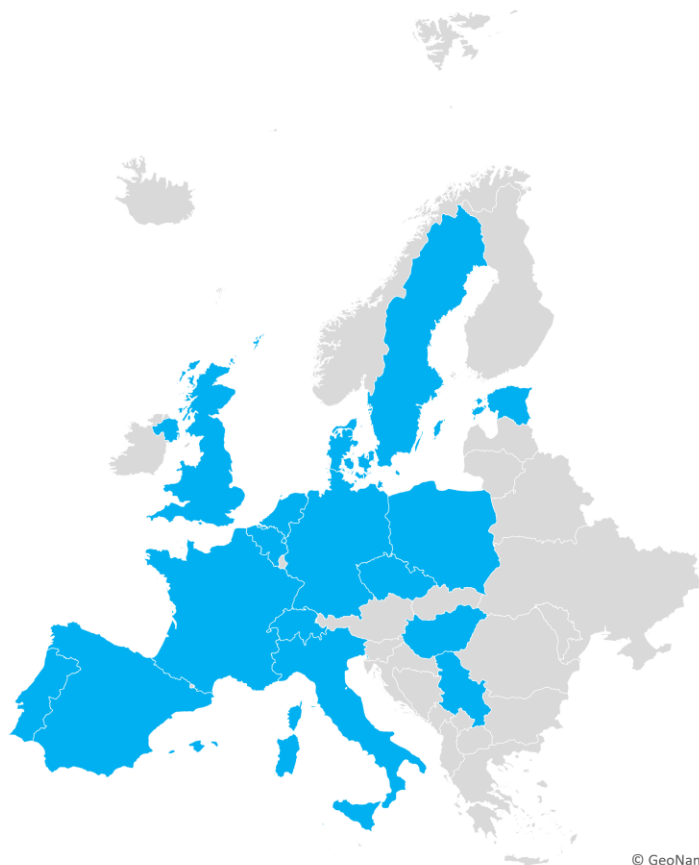
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13 June 2023

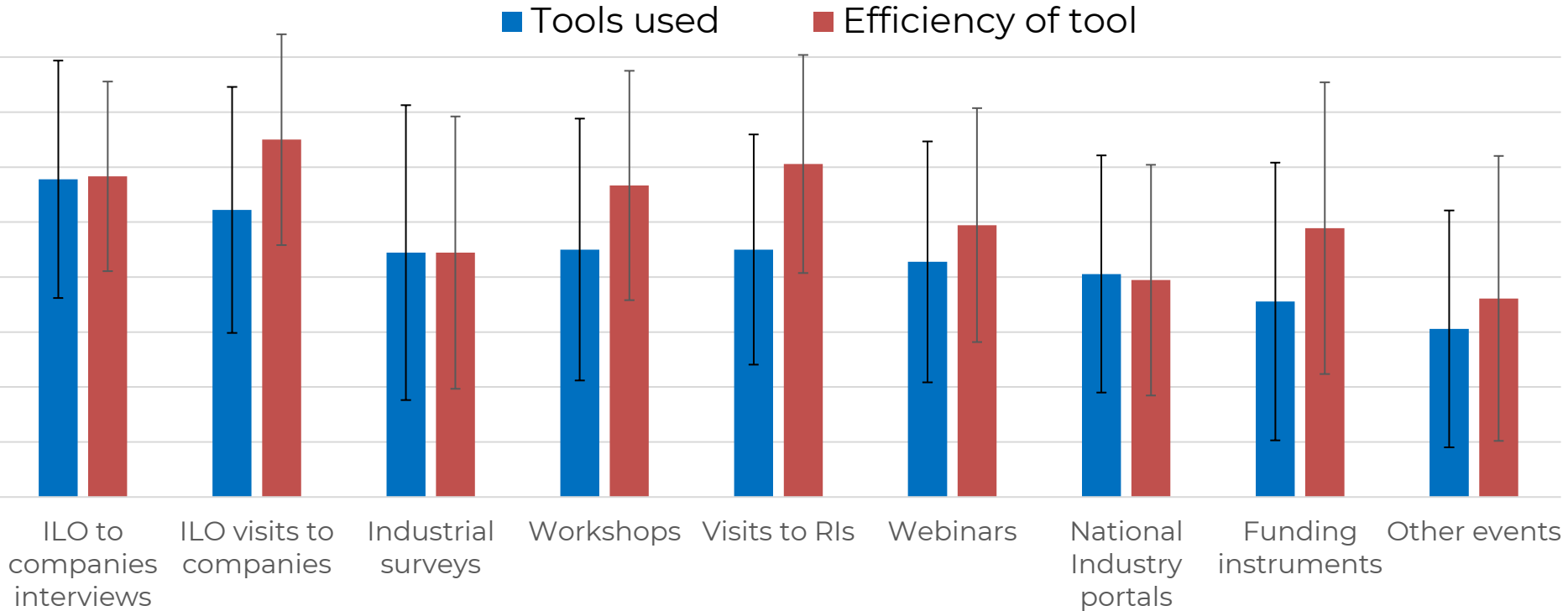
Methodology

- Initial contact sent to BSBF2022 ILO database
- ILOs from 16 countries expressed interest in collaborating with ET-PP WP7.2
- Survey sent to established contacts in April 2023. All countries replied.
- Replies are not official country position

Country of origin responses

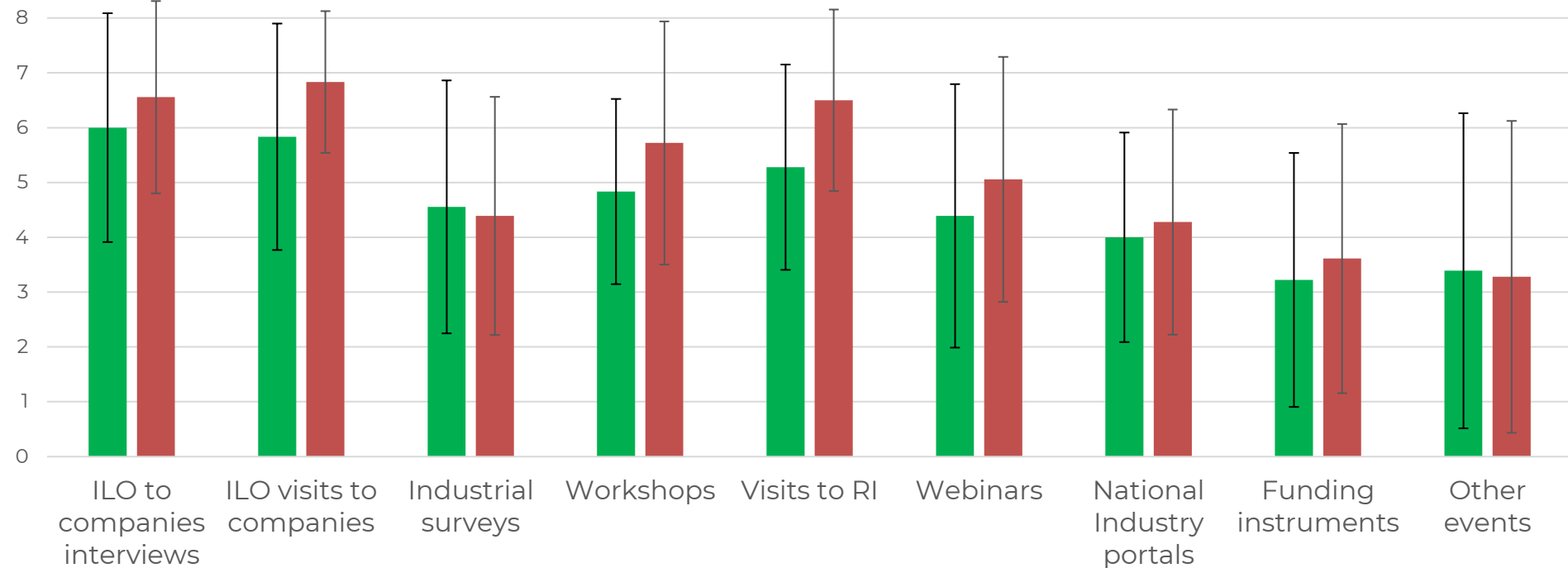


R&D and design phase

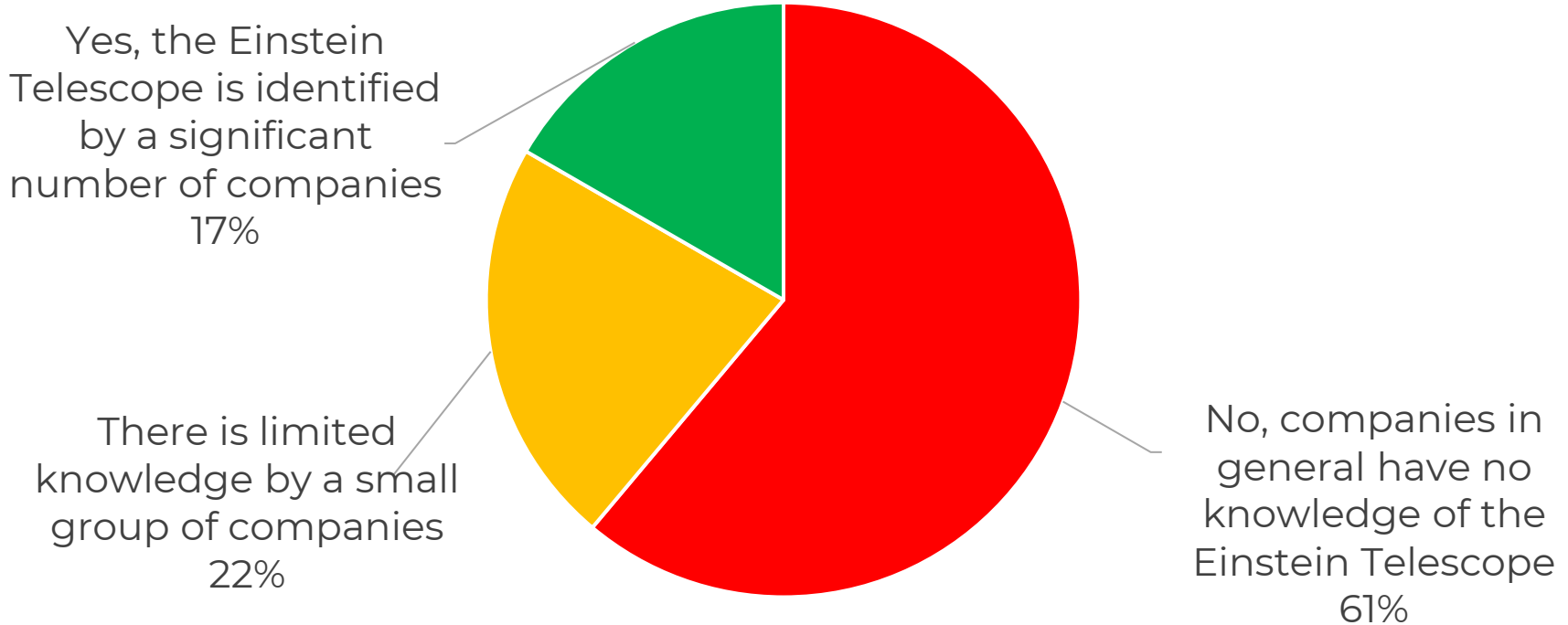


Construction and operation phase

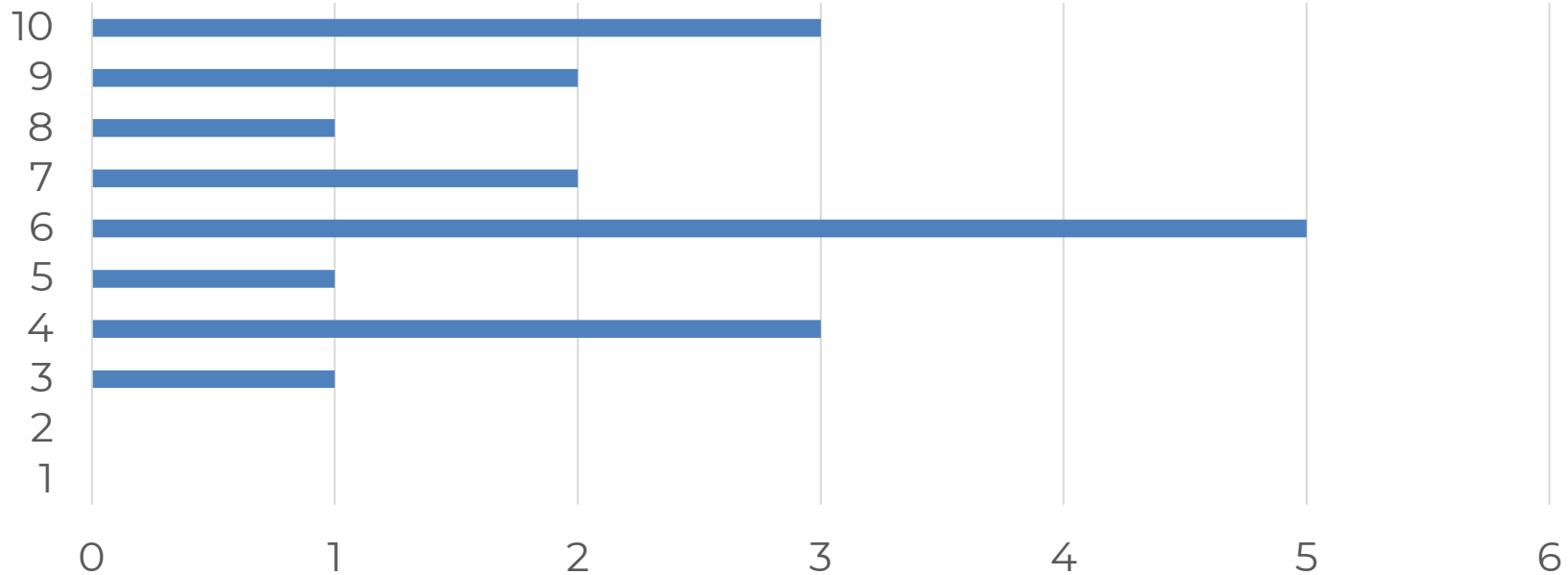
■ Tools used ■ Efficiency of tool



National knowledge about the ET project and its industrial opportunities?

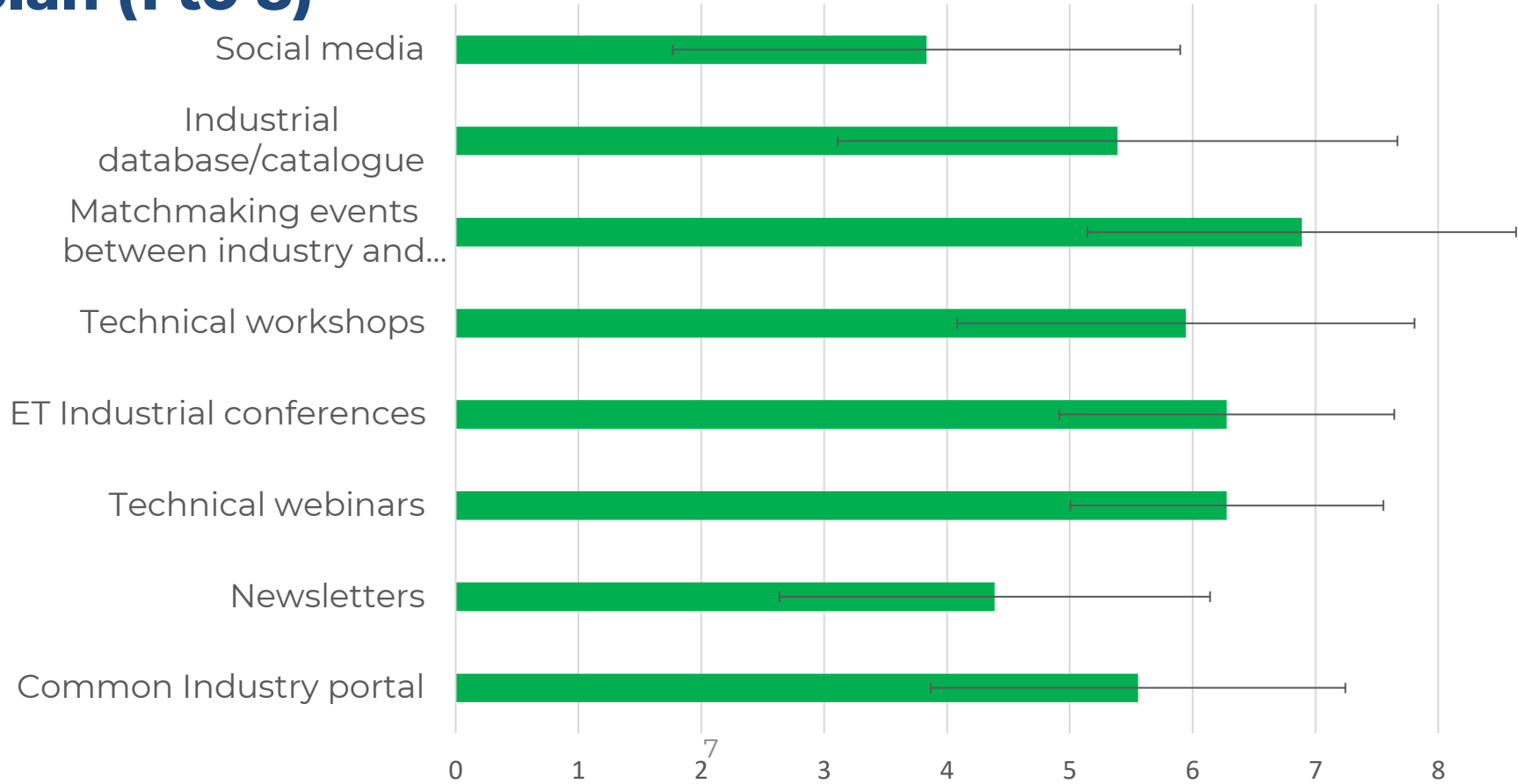


National industry base interest towards the ET (1 to 10)

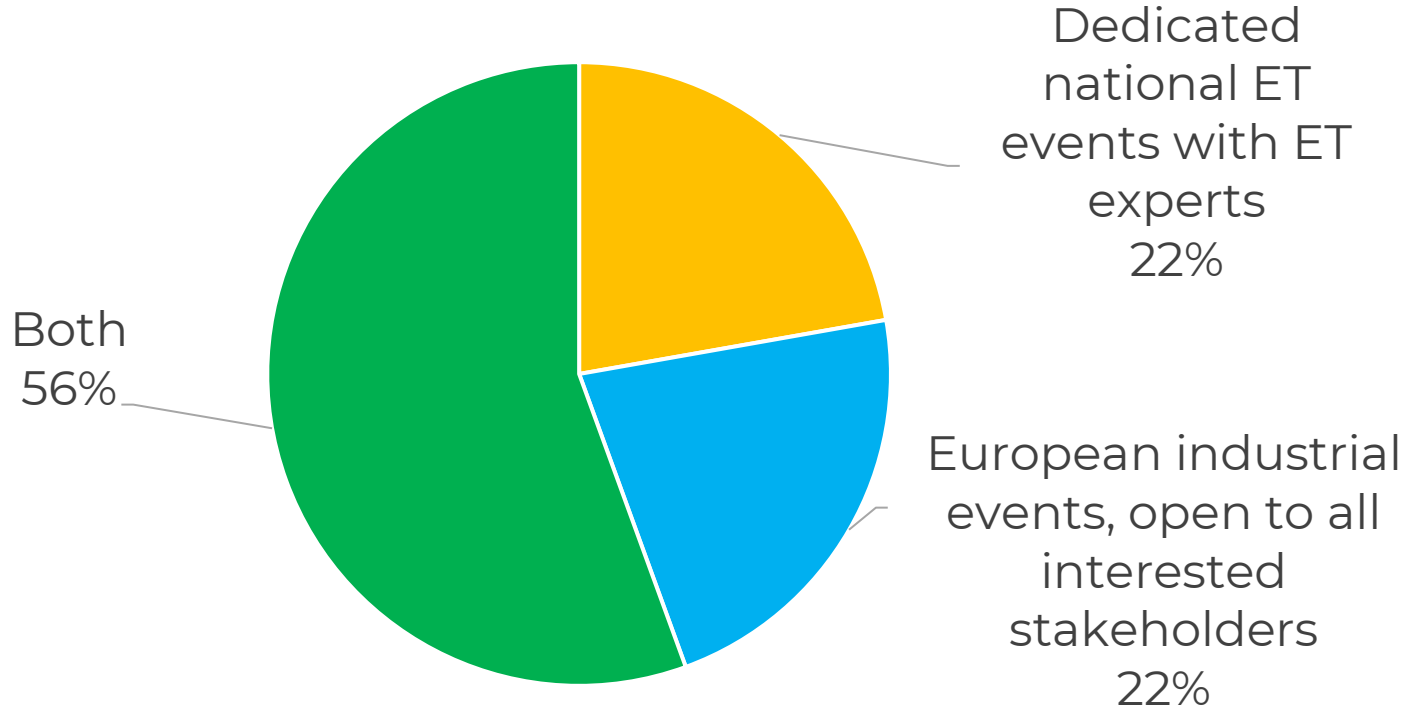


- **70% of the ILOs declare that industry involvement is a driver for national involvement in the ET / 20% declared it isn't**
- **One third of the consulted ILOs has a clear mandate** to explore industrial engagement in the ET

Possible initiatives in the industry engagement plan (1 to 8)



Scope of ET industrial events



Conclusions and recommendations

- ET is in the R&D phase. Most used and best rated tools are interviews and visits as well as workshops and webinars
- Industry is not aware of the potential of the ET project in the future. Training and a ET toolkit would be useful for ILOs
- Events are necessary to keep industry engaged: bring together key people from industry and institutes
- Include ET in more open events (e.g. BSBF future editions)

Conclusions and recommendations

- Industry needs to understand the specific areas in which collaboration is required -> technical workshops
- Work jointly with PERIIA
- Industry must understand potential market opportunities -> link with the promotion of innovative technologies (task 7.1 and 7.3)
- Industry engagement plan influenced by the organisation aspects of the ET project